

Listing Department, Wholesale Debt Market BSE Limited, P.J. Towers, Dalal Street. Mumbai - 400 001.

Date: April 4, 2017

ISIN: INE087H07060

Security Code: 948103

Dear Sir,

Sub: Disclosures under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to 11.70% Non Convertible Debenture aggregating to Rs. 150 Crores issued by the Company

We refer to our letter dated March 6, 2017 vide which it was intimated that interest in respect of 11.70% Non Convertible Debenture (NCDs) aggregating to Rs. 150 Crores issued and allotted by the Company on April 3, 2012 was due on April 3, 2016.

In this connection, we hereby certify that the Company has made timely payment of the aforesaid interest in respect of the NCDs on April 3, 2017.

Please take the same on your records.

Thanking you,

Yours faithfully,

For Shree Renuka Sugars Limited

Naveen Manghani

Company Secretary