



29<sup>th</sup> December 2023

Listing Department, Wholesale Debt Market  
**BSE Limited**  
 P.J. Towers  
 Dalal Street  
 Mumbai – 400 001

**ISIN: INE087H07078**  
**ISIN: INE087H07060**

**Security Code: 949156**  
**Security Code: 948103**

Sub: **Disclosures under Regulation 57 of SEBI (LODR) Regulations, 2015 relating to NCDs issued by the Company**

Dear Sir/Madam,

We refer to our letter dated 4<sup>th</sup> October 2023 vide which it was intimated that payment of interest and principal amount in respect of the following Non-Convertible Debenture (NCDs) issued by the Company, is due on 31<sup>st</sup> December 2023. We hereby confirm that the payment of interest/redemption payments has been made. The details of interest/redemption payments are as given below:

**Interest payment:**

Sr. No.	Existing ISIN	New ISIN*	Series	Securities Description	Prospectus / Disclosure Document Date	Issue size (In lakhs)	No. of instrument of debentures
1	2	3	4	5	6	7	8
1	INE087H07060	INE087H07094	11.70	NCD	04-10-2023	7,500	750
2	INE087H07060	INE087H07102	11	NCD	04-10-2023	7,500	750
3	INE087H07078	INE087H07128	11.30	NCD	04-10-2023	5,000	500
4	INE087H07078	INE087H07110	11	NCD	04-10-2023	5,000	500

Face Value (In Rs.)	Rate of Interest	Interest Amount to be paid on due date (Rs. In lakhs)	Change in Record Date, if any	Frequency	Specify other Frequency	Change in Frequency of payment (if any)	Date of Change	Details of such change	Interest Payment Record Date
9	10	11	12	13	14	15	16	17	18
10,00,000	11.70	41.79	NA	Monthly		No			16-12-2023
10,00,000	11.00	70.07	NA	Monthly		No			16-12-2023
10,00,000	11.30	26.91	NA	Monthly		No			16-12-2023
10,00,000	11.00	46.71	NA	Monthly		No			16-12-2023

**Shree Renuka Sugars Limited**

**Corporate Office:** 7<sup>th</sup> Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

**P** +91 22 2497 7744/4001 1400 **F** +91 22 2497 7747 **E** info@renukasugars.com

**Registered Office:** 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India

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Due date for Interest Payment	Actual Date for Interest Payment	Amount of interest paid (Rs. In lakhs)	Date of last Interest Payment	Reason for non-payment/ delay in payment
19	20	21	22	23
31-12-2023	29-12-2023	41.79	29-11-2023	NA
31-12-2023	29-12-2023	70.07	29-11-2023	NA
31-12-2023	29-12-2023	26.91	29-11-2023	NA
31-12-2023	29-12-2023	46.71	29-11-2023	NA

\* The Company has filed the listing applications with BSE vide case No. 185155, 185514, 185515 and 185518 and the applications are under process with Listing Operation team of BSE.

#### Redemption payment:

Sr. No.	ISIN	New ISIN	Series/ ROI	Securities description	Prospectus/ Disclosure document date	Issue Size (Rs. in lakhs)	Nos. of instrument	Face value (In Rs.)
1	2	3	4	5	6	7	8	9
1	INE087H07094	INE087H07094	11.70%	NCD	04-10-2023	7,500	750	10,00,000
2	INE087H07128	INE087H07128	11.30%	NCD	04-10-2023	5,000	500	10,00,000

Record date	Change in record date, if any	Frequency	Type of Redemption	If Partial Redemption, then	If Redemption is based on Quantity, specify whether	Reason for redemption	Specify if redemption by other	Redemption Date due to PUT option (if any)
10	11	12	13	14	15	16	17	18
16-12-2023	-	Quarterly	Partial	By Face Value Redemption	-	Others	*	-
16-12-2023	-	Quarterly	Partial	By Face Value Redemption	-	Others	*	-

Redemption Date due to CALL option (if any)	Quantity Redeemed (No. of NCDs)	Due date for Redemption/ Maturity	Actual Date for Redemption	Amount Redeemed (Rs. In lakhs)	Outstanding Amount (Rs. In lakhs)	Date of previous redemption (Part Redemption), if applicable	Date of last Interest Payment
19	20	21	22	23	24	25	26
-	-	31-12-2023	29-12-2023	173.44	4,032.19	27-09-2023	29-11-2023
-	-	31-12-2023	29-12-2023	115.63	2,688.13	27-09-2023	29-11-2023

\* The redemption of NCDs is based on a certain percentage of the total debenture amount and hence, the number of debentures that are redeemed/face value that is redeemed, with each such redemption cannot be determined.

#### Shree Renuka Sugars Limited

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Please take the above information on your record.

Thanking you,

Yours faithfully,

**For Shree Renuka Sugars Limited**

**Deepak Manerikar  
Company Secretary**

**Shree Renuka Sugars Limited**

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