



4<sup>th</sup> January 2024

Listing Department, Wholesale Debt Market  
**BSE Limited**  
 P.J. Towers, Dalal Street  
 Mumbai – 400 001

**ISIN: INE087H07102**  
**ISIN: INE087H07110**

**Security Code: 948103**  
**Security Code: 949156**

**Sub: Disclosures under Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to NCDs issued by the Company**

Dear Sir/Madam,

This is with reference to Non-Convertible Debentures (NCDs) aggregating to Rs. 250 Crores issued and allotted by the Company.

Pursuant to Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you the record dates for the purpose of payment of interest/principal obligations of NCDs issued by the Company.

Sr. No.	Existing ISIN	Issue size	New ISIN	Amt. in Rs.	Coupon rate	Nature of payment	Redemption type	Old face value	New face value	Record date	Due date of payment
1	INE087H07060 (948103)	150 crore	INE087H07094	75 crore	11.70%	Interest	-	-	-	16.01.2024	31.01.2024
						Interest	-	-	-	14.02.2024	29.02.2024
						Interest	-	-	-	16.03.2024	31.03.2024
						Redemption (Part) of NCD	Part Redemption pursuant to face value #	5,37,625	5,14,500	16.03.2024	31.03.2024
			INE087H07102	75 crore	11.00%	Interest	-	-	-	16.01.2024	31.01.2024
						Interest	-	-	-	14.02.2024	29.02.2024
						Interest	-	-	-	16.03.2024	31.03.2024
2	INE087H07078 (949156)	100 crore	INE087H07128	50 crore	11.30%	Interest	-	-	-	16.01.2024	31.01.2024
						Interest	-	-	-	14.02.2024	29.02.2024
						Interest	-	-	-	16.03.2024	31.03.2024
						Redemption (Part) of NCD	Part Redemption pursuant to face value #	5,37,625	5,14,500	16.03.2024	31.03.2024
			INE087H07110	50 crore	11.00%	Interest	-	-	-	16.01.2024	31.01.2024
						Interest	-	-	-	14.02.2024	29.02.2024
						Interest	-	-	-	16.03.2024	31.03.2024

**Shree Renuka Sugars Limited**

**Corporate Office:** 7<sup>th</sup> Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

**P** +91 22 2497 7744/4001 1400 **F** +91 22 2497 7747 **E** info@renukasugars.com

**Registered Office:** 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India

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**W** www.renukasugars.com • Corporate Identification No.: L01542KA1995PLC019046



*# The redemption of NCDs is based on a certain percentage of the total debenture amount and hence, the number of debentures that are redeemed/face value that is redeemed, with each such redemption cannot be determined. The reduced face value of Rs. 5,14,500 as mentioned above is calculated only for the purpose of filing of disclosure in XBRL mode.*

Please take the above information on your record.

Thanking you,

Yours faithfully,

For **Shree Renuka Sugars Limited**

**Deepak Manerikar**  
**Company Secretary**

**Shree Renuka Sugars Limited**

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