



April 18, 2017

Listing Department, Wholesale Debt Market
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai – 400 001.

ISIN: INE087H07060

Security Code: 948103

Dear Sir,

Sub: Undertaking under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to 11.70% Non Convertible Debenture aggregating to Rs. 150 Crores issued by the Company

Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby undertake that all documents and intimations required to be submitted to Debenture Trustees viz. IDBI Trusteeship Services Limited in terms of the Debenture Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with for the financial year ending March 31, 2017 with regard to 11.70% Non Convertible Debenture (NCDs) aggregating to Rs. 150 Crores issued and allotted by the Company on April 3, 2012.

You are request to kindly take note of the same.

Thanking you,

Yours faithfully,

For Shree Renuka Sugars Limited

Naveen Manghani
Company Secretary

Shree Renuka Sugars Limited

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