



4th April 2023

Listing Department, Wholesale Debt Market
BSE Limited
 P.J. Towers
 Dalal Street
 Mumbai – 400 001

ISIN: INE087H07078
ISIN: INE087H07060

Security Code: 949156
Security Code: 948103

Sub: Disclosures under Regulations 57(4) of SEBI (LODR) Regulations, 2015 relating to Non-Convertible Debentures issued by the Company

Dear Sir/Madam,

Further to our announcement dated 27th March 2023 regarding restructuring of terms of abovesaid NCDs and subsequent revision in the schedule of payment of interest/principal re-payment, we wish to inform that the necessary documents/agreements etc. for restructuring of terms of NCDs have been executed between the Company (Shree Renuka Sugars Limited) and IDBI Trusteeship Services Limited (Debenture Trustee).

Accordingly, the revised schedule for payment of interest/principal obligations payable during the quarter April 2023 to June 2023 are as given under:

Sr. No.	Existing ISIN	Issue size	New ISIN *	Amount	Nature of payment	Coupon rate	Due date of payment	Listed at	Trustee
1	INE087H07078	100 crore	ISIN-1	50 crore	Interest	11.30%	30.04.2023	BSE	IDBI Trusteeship Services Limited
					Interest		31.05.2023		
					Interest & part redemption #		30.06.2023		
			ISIN-2	50 crore	Interest	11.00%	30.04.2023		
					Interest		31.05.2023		
					Interest		30.06.2023		
2	INE087H07060	150 crore	ISIN-3	75 crore	Interest	11.70%	30.04.2023		
					Interest		31.05.2023		
					Interest & part redemption #		30.06.2023		
			ISIN-4	75 crore	Interest	11.00%	30.04.2023		
					Interest		31.05.2023		
					Interest		30.06.2023		

* Application for creation of new ISINs is being filed with National Securities Depository Limited (NSDL).
 \$ The redemption of NCDs is based on a certain percentage of the total debenture amount and hence, the number of debentures that are redeemed/face value that is redeemed, with each such redemption cannot be determined.

Shree Renuka Sugars Limited

Corporate Office: 7th Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

P +91 22 2497 7744/4001 1400 **F** +91 22 2497 7747 **E** info@renukasugars.com

Registered Office: 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India

P +91 831 2404000 **F** +91 831 2404961

W www.renukasugars.com • Corporate Identification No.: L01542KA1995PLC019046



Please take the above information on your records.

Thanking you,

Yours faithfully,
For **Shree Renuka Sugars Limited**

Deepak Manerikar
Company Secretary

Shree Renuka Sugars Limited

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