



15th June 2023

Listing Department, Wholesale Debt Market
BSE Limited
P.J. Towers
Dalal Street
Mumbai – 400 001

ISIN: INE087H07060
ISIN: INE087H07078

Security Code: 948103
Security Code: 949156

Sub: Disclosures under Regulations 57(4) of SEBI (LODR) Regulations, 2015 relating to Non-Convertible Debentures issued by the Company

Dear Sir/Madam,

Pursuant to Regulations 57(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the details of Non-Convertible Debentures (NCDs) for which interest/principal obligations are payable during July 2023 to September 2023:

| Sr. No. | Existing ISIN | Issue size | New ISIN # | Amt. in Rs. | Nature of payment | Coupon rate | Due date of payment | Listed at | Trustee |
|---------|---------------|------------|--------------|-------------|------------------------------|-------------|---------------------|-----------|-----------------------------------|
| 1 | INE087H07060 | 150 crore | INE087H07094 | 75 crore | Interest | 11.70% | 31.07.2023 | BSE | IDBI Trusteeship Services Limited |
| | | | | | Interest | | 31.08.2023 | | |
| | | | | | Interest & part redemption # | | 30.09.2023 | | |
| | | | INE087H07102 | 75 crore | Interest | 11.00% | 31.07.2023 | | |
| | | | | | Interest | | 31.08.2023 | | |
| | | | | | Interest | | 30.09.2023 | | |
| 2 | INE087H07078 | 100 crore | INE087H07128 | 50 crore | Interest | 11.30% | 31.07.2023 | | |
| | | | | | Interest | | 31.08.2023 | | |
| | | | | | Interest & part redemption # | | 30.09.2023 | | |
| | | | INE087H07110 | 50 crore | Interest | 11.00% | 31.07.2023 | | |
| | | | | | Interest | | 31.08.2023 | | |
| | | | | | Interest | | 30.09.2023 | | |

The Company has filed the applications/Corporate Actions for transfer of NCDs from existing ISINs to new ISINs with the Depository and it is pending for approval.

* The redemption of NCDs is based on a certain percentage of the total debenture amount and hence, the number of debentures that are redeemed/face value that is redeemed, with each such redemption cannot be determined.

Shree Renuka Sugars Limited

Corporate Office: 7th Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

P +91 22 2497 7744/4001 1400 F +91 22 2497 7747 E info@renukasugars.com

Registered Office: 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India

P +91 831 2404000 F +91 831 2404961

W www.renukasugars.com • Corporate Identification No.: L01542KA1995PLC019046



Please take the above information on your records.

Thanking you,

Yours faithfully,
For **Shree Renuka Sugars Limited**

Deepak Manerikar
Company Secretary

Shree Renuka Sugars Limited

Corporate Office: 7th Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

P +91 22 2497 7744/4001 1400 **F** +91 22 2497 7747 **E** info@renukasugars.com

Registered Office: 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India

P +91 831 2404000 **F** +91 831 2404961

W www.renukasugars.com • Corporate Identification No.: L01542KA1995PLC019046