



27<sup>th</sup> February 2026

Listing Department, Wholesale Debt Market  
**BSE Limited**  
P.J. Towers  
Dalal Street  
Mumbai – 400 001

| Old ISIN     | New ISIN                                 | Security Code |
|--------------|--|---------------|
| INE087H07060 | ISIN:INE087H07094<br>ISIN: INE087H07102  | 948103        |
| INE087H07078 | ISIN: INE087H07128<br>ISIN: INE087H07110 | 949156        |

**Sub: Disclosures under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to Non-Convertible Debenture (NCDs) issued by the Company**

Dear Sir/Madam,

We refer to our letter dated 5<sup>th</sup> January 2026 vide which it was intimated that payment of interest amount in respect of the following Non-Convertible Debenture (NCDs) issued by Shree Renuka Sugars Limited ("the Company"), is due on 28<sup>th</sup> February 2026. We hereby confirm that the payments of interest amount have been made. The details of interest payments are as given below:

| Sr. No. | ISIN         | New ISIN *   | Series | Securities Description | Prospectus / Disclosure Document Date | Issue size (In lakhs) | No. of instrument of debentures |
|---------|--------------|--------------|--------|------------------------|---------------------------------------|-----------------------|---------------------------------|
| 1       | 2            | 3            | 4      | 5                      | 6                                     | 7                     | 8                               |
| 1       | INE087H07060 | INE087H07094 | 11.70  | NCD                    | 05-01-2026                            | 7,500                 | 750                             |
| 2       | INE087H07060 | INE087H07102 | 11.00  | NCD                    | 05-01-2026                            | 7,500                 | 750                             |
| 3       | INE087H07078 | INE087H07128 | 11.30  | NCD                    | 05-01-2026                            | 5,000                 | 500                             |
| 4       | INE087H07078 | INE087H07110 | 11.00  | NCD                    | 05-01-2026                            | 5,000                 | 500                             |

| Face Value (In Rs.) | Rate of Interest | Interest Amount to be paid on due date (Rs. In lakhs) | Change in Record Date, if any | Frequency | Specify other Frequency | Change in Frequency of payment (if any) | Date of Change | Details of such change | Interest Payment Record Date |
|---------------------|------------------|---|-------------------------------|-----------|-------------------------|---|----------------|------------------------|------------------------------|
| 9                   | 10               | 11  | 12                            | 13        | 14                      | 15                                      | 16             | 17                     | 18                           |
| 10,00,000           | 11.70            | 24.69   | NA                            | Monthly   |                         | No                                      |                |                        | 13-02-2026                   |
| 10,00,000           | 11.00            | 63.29   | NA                            | Monthly   |                         | No                                      |                |                        | 13-02-2026                   |
| 10,00,000           | 11.30            | 15.90   | NA                            | Monthly   |                         | No                                      |                |                        | 13-02-2026                   |
| 10,00,000           | 11.00            | 42.19   | NA                            | Monthly   |                         | No                                      |                |                        | 13-02-2026                   |

**Shree Renuka Sugars Limited**

Corporate Office: 7<sup>th</sup> Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

P +91 22 2497 7744/4001 1400 F +91 22 2497 7747 E info@renukasugars.com

Registered Office: 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India

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W www.renukasugars.com • Corporate Identification No.: L01542KA1995PLC019046



| Due date for Interest Payment | Actual Date for Interest Payment | Amount of interest paid (Rs. In lakhs) | Date of last Interest Payment | Reason for non-payment/ delay in payment |
|-------------------------------|----------------------------------|--|-------------------------------|--|
| 19                            | 20                               | 21                                     | 22                            | 23                                       |
| 28-02-2026                    | 27-02-2026                       | 24.69                                  | 30-01-2026                    | NA                                       |
| 28-02-2026                    | 27-02-2026                       | 63.29                                  | 30-01-2026                    | NA                                       |
| 28-02-2026                    | 27-02-2026                       | 15.90                                  | 30-01-2026                    | NA                                       |
| 28-02-2026                    | 27-02-2026                       | 42.19                                  | 30-01-2026                    | NA                                       |

\* BSE Limited vide its final approval letter/Notice dated 21<sup>st</sup> December 2023, has approved the restructuring of terms of NCDs having ISIN INE087H07060 (Scrip Code: 948103) and INE087H07078 (Scrip Code: 949156). Subsequently, the Company created two new ISINs each against the existing 2 ISINs, aggregating to 4 new ISINs.

Please take the above information on your record.

Thanking you,

Yours faithfully,

**For Shree Renuka Sugars Limited**

**Deepak Manerikar**  
Company Secretary

**Shree Renuka Sugars Limited**

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