



5<sup>th</sup> July 2023

Listing Department, Wholesale Debt Market

**BSE Limited**

P.J. Towers, Dalal Street

Mumbai – 400 001

**ISIN: INE087H07060**

**Security Code: 948103**

**ISIN: INE087H07078**

**Security Code: 949156**

**Sub: Disclosures under Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to NCDs issued by the Company**

Dear Sir/Madam,

This is with reference to Non-Convertible Debentures (NCDs) aggregating to Rs. 250 Crores issued and allotted by the Company.

Pursuant to Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you the record dates for the purpose of payment of interest/principal obligations of NCDs issued by the Company.

Sr. No.	Existing ISIN	Issue size	New ISIN *	Amount	Coupon rate	Nature of payment	Redemption type	Old face value	New face value	Record date	Due date of payment
1	INE087H07060	150 crore	INE087H07094	75 crore	11.70%	Interest	-	-	-	16.07.2023	31.07.2023
						Interest	-	-	-	16.08.2023	31.08.2023
						Interest	-	-	-	15.09.2023	30.09.2023
						Redemption (Part) of NCD	Part Redemption pursuant to face value #	791938	780375	15.09.2023	30.09.2023
			INE087H07102	75 crore	11.00%	Interest	-	-	-	16.07.2023	31.07.2023
						Interest	-	-	-	16.08.2023	31.08.2023
						Interest	-	-	-	15.09.2023	30.09.2023
2	INE087H07078	100 crore	INE087H07128	50 crore	11.30%	Interest	-	-	-	16.07.2023	31.07.2023
						Interest	-	-	-	16.08.2023	31.08.2023
						Interest	-	-	-	15.09.2023	30.09.2023
						Redemption (Part) of NCD	Part Redemption pursuant to face value #	791938	780375	15.09.2023	30.09.2023
			INE087H07110	50 crore	11.00%	Interest	-	-	-	16.07.2023	31.07.2023
						Interest	-	-	-	16.08.2023	31.08.2023
Interest	-	-				-	15.09.2023	30.09.2023			

**Shree Renuka Sugars Limited**

**Corporate Office:** 7<sup>th</sup> Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

**P** +91 22 2497 7744/4001 1400 **F** +91 22 2497 7747 **E** info@renukasugars.com

**Registered Office:** 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India

**P** +91 831 2404000 **F** +91 831 2404961

**W** www.renukasugars.com • Corporate Identification No.: L01542KA1995PLC019046



*\* Application for Corporate Action for transfer of securities from the existing ISINs to new ISINs has been filed with the depositories/RTA. Post completion of Corporate Action, listing application will be filed with BSE.*

*# The redemption of NCDs is based on a certain percentage of the total debenture amount and hence, the number of debentures that are redeemed/face value that is redeemed, with each such redemption cannot be determined. The reduced face value of (7,80,375) as mentioned above is calculated only for the purpose of filing of disclosure in XBRL mode.*

Please take the above information on your record.

Thanking you,

Yours faithfully,

For **Shree Renuka Sugars Limited**

**Deepak Manerikar**  
**Company Secretary**

**Shree Renuka Sugars Limited**

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