



23rd May 2022

Listing Department, Wholesale Debt Market
BSE Limited
P.J. Towers
Dalal Street
Mumbai – 400 001

ISIN: INE087H07078

Security Code: 949156

ISIN: INE087H07060

Security Code: 948103

Sub: Disclosures under Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to NCDs issued by the Company

Dear Sir/Madam,

This is with reference to Non-Convertible Debentures (NCDs) aggregating to Rs. 250 Crores issued and allotted by the Company.

Pursuant to Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you the record date for the purpose of payment of interest/principal obligations of NCDs issued by the Company.

| Sr. No. | ISIN | Issue size | Nature of payment | Record date | Due date of payment | Listed at | Trustee |
|---------|--------------|------------|-----------------------|-------------|---------------------|-----------|-----------------------------------|
| 1 | INE087H07078 | 100 crore | Interest | 09.06.2022 | 24.06.2022 | BSE | IDBI Trusteeship Services Limited |
| 2 | INE087H07078 | | * Principal repayment | 15.06.2022 | 30.06.2022 | | |
| 3 | INE087H07060 | 150 crore | Interest | 15.06.2022 | 30.06.2022 | | |
| 4 | INE087H07060 | | * Principal repayment | 15.06.2022 | 30.06.2022 | | |

** Partial repayment/redemption based on a certain percentage of the total debenture amount*

Please take the same on your records.

Thanking you,

Yours faithfully,

For **Shree Renuka Sugars Limited**

Deepak Manerikar
Company Secretary

Shree Renuka Sugars Limited

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