



4th April 2023

Listing Department, Wholesale Debt Market

BSE Limited

P.J. Towers, Dalal Street

Mumbai – 400 001

ISIN: INE087H07078

Security Code: 949156

ISIN: INE087H07060

Security Code: 948103

Sub: Disclosures under Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to NCDs issued by the Company

Dear Sir/Madam,

This is with reference to Non-Convertible Debentures (NCDs) aggregating to Rs. 250 Crores issued and allotted by the Company.

Pursuant to Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you the record dates for the purpose of payment of interest/principal obligations of NCDs issued by the Company.

Sr. No.	Existing ISIN	Issue size	New ISIN *	Amount	Coupon rate	Nature of payment	Redemption type	Old face value	New face value	Record date	Due date of payment
1	INE087H07078	100 crore	ISIN-1	50 crore	11.30%	Interest	-	-	-	15.04.2023	30.04.2023
						Interest	-	-	-	16.05.2023	31.05.2023
						Interest	-	-	-	15.06.2023	30.06.2023
			Redemption (Part) of NCD	Part Redemption pursuant to face value	803500	791938	15.06.2023	30.06.2023			
		ISIN-2	50 crore	11.00%	Interest	-	-	-	15.04.2023	30.04.2023	
					Interest	-	-	-	16.05.2023	31.05.2023	
Interest	-				-	-	15.06.2023	30.06.2023			
2	INE087H07060	150 crore	ISIN-3	75 crore	11.70%	Interest	-	-	-	15.04.2023	30.04.2023
						Interest	-	-	-	16.05.2023	31.05.2023
						Interest	-	-	-	15.06.2023	30.06.2023
			Redemption (Part) of NCD	Part Redemption pursuant to face value	803500	791938	15.06.2023	30.06.2023			
		ISIN-4	75 crore	11.00%	Interest	-	-	-	15.04.2023	30.04.2023	
					Interest	-	-	-	16.05.2023	31.05.2023	
Interest	-				-	-	15.06.2023	30.06.2023			

Shree Renuka Sugars Limited

Corporate Office: 7th Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

P +91 22 2497 7744/4001 1400 **F** +91 22 2497 7747 **E** info@renukasugars.com

Registered Office: 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India

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W www.renukasugars.com • Corporate Identification No.: L01542KA1995PLC019046



** Application for creation of new ISINs is being filed with National Securities Depository Limited (NSDL).*

§ The redemption of NCDs is based on a certain percentage of the total debenture amount and hence, the number of debentures that are redeemed/face value that is redeemed, with each such redemption cannot be determined. For XBRL filing purpose, the Company has calculated the reduced face value (791938) based on outstanding amount of NCDs as on 31st March 2023.

Please take the above information on your record.

Thanking you,

Yours faithfully,

For **Shree Renuka Sugars Limited**

Deepak Manerikar
Company Secretary

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