



30th September 2024

Listing Department, Wholesale Debt Market

BSE Limited

P.J. Towers

Dalal Street

Mumbai – 400 001

Old ISIN	New ISIN	Security Code
INE087H07060	ISIN: INE087H07094 ISIN: INE087H07102	948103
INE087H07078	ISIN: INE087H07128 ISIN: INE087H07110	949156

Sub: Disclosures under Regulation 57 of SEBI (LODR) Regulations, 2015 relating to NCDs issued by the Company

Dear Sir/Madam,

We refer to our letter dated 28th June 2024 vide which it was intimated that payment of interest/redemption amount in respect of the following Non-Convertible Debenture (NCDs) issued by the Company, is due on 30th September 2024. We hereby confirm that the payments of interest/redemption amount have been made. The details of interest/redemption payments are as given below:

Sr. No.	ISIN	New ISIN *	Series	Securities Description	Prospectus / Disclosure Document Date	Issue size (In lakhs)	No. of instrument of debentures
1	2	3	4	5	6	7	8
1	INE087H07060	INE087H07094	11.70	NCD	28-06-2024	7,500	750
2	INE087H07060	INE087H07102	11.00	NCD	28-06-2024	7,500	750
3	INE087H07078	INE087H07128	11.30	NCD	28-06-2024	5,000	500
4	INE087H07078	INE087H07110	11.00	NCD	28-06-2024	5,000	500

Face Value (In Rs.)	Rate of Interest	Interest Amount to be paid on due date (Rs. In lakhs)	Change in Record Date, if any	Frequency	Specify other Frequency	Change in Frequency of payment (if any)	Date of Change	Details of such change	Interest Payment Record Date
9	10	11	12	13	14	15	16	17	18
10,00,000	11.70	35.59	NA	Monthly		No			15-09-2024
10,00,000	11.00	67.81	NA	Monthly		No			15-09-2024
10,00,000	11.30	22.92	NA	Monthly		No			15-09-2024
10,00,000	11.00	45.21	NA	Monthly		No			15-09-2024

Shree Renuka Sugars Limited

Corporate Office: 7th Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

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Registered Office: 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India

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Due date for Interest Payment	Actual Date for Interest Payment	Amount of interest paid (Rs. In lakhs)	Date of last Interest Payment	Reason for non-payment/ delay in payment
19	20	21	22	23
30-09-2024	27-09-2024	35.59	30-08-2024	NA
30-09-2024	27-09-2024	67.81	30-08-2024	NA
30-09-2024	27-09-2024	22.92	30-08-2024	NA
30-09-2024	27-09-2024	45.21	30-08-2024	NA

* BSE Limited vide its final approval letter/Notice dated 21st December 2023, has approved the restructuring of terms of NCDs having ISIN INE087H07060 (Scrip Code: 948103) and INE087H07078 (Scrip Code: 949156). Subsequently, the Company created two new ISINs each against the existing 2 ISINs, aggregating to 4 new ISINs.

Redemption payment:

Sr. No.	Old ISIN	New ISIN	Series/ ROI	Securities description	Prospectus/ Disclosure document date	Issue Size (Rs. in lakhs)	Nos. of instrument	Face value (In Rs.)
1	2	3	4	5	6	7	8	9
1	INE087H07060	INE087H07094	11.70%	NCD	28-06-2024	7,500	750	10,00,000
2	INE087H07078	INE087H07128	11.30%	NCD	28-06-2024	5,000	500	10,00,000

Record date	Change in record date, if any	Frequency	Type of Redemption	If Partial Redemption, then	If Redemption is based on Quantity, specify whether	Reason for redemption	Specify if redemption by other	Redemption Date due to PUT option (if any)
10	11	12	13	14	15	16	17	18
15-09-2024	-	Quarterly	Partial	By Face Value Redemption	-	Others	*	-
15-09-2024	-	Quarterly	Partial	By Face Value Redemption	-	Others	*	-

Redemption Date due to CALL option (if any)	Quantity Redeemed (No. of NCDs)	Due date for Redemption/ Maturity	Actual Date for Redemption	Amount Redeemed (Rs. In lakhs)	Outstanding Amount (Rs. In lakhs)	Date of previous redemption (Part Redemption), if applicable	Date of last Interest Payment
19	20	21	22	23	24	25	26
-	-	30-09-2024	27-09-2024	157.50	3,543.75	30-06-2024	30-08-2024
-	-	30-09-2024	27-09-2024	105.00	2,362.50	30-06-2024	30-08-2024

* The redemption of NCDs is based on a certain percentage of the total debenture amount and hence, the number of debentures that are redeemed/face value that is redeemed, with each such redemption cannot be determined.

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Please take the above information on your record.

Thanking you,

Yours faithfully,

For Shree Renuka Sugars Limited

Deepak Manerikar
Company Secretary

Shree Renuka Sugars Limited

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