



30<sup>th</sup> September 2024

Listing Department, Wholesale Debt Market  
**BSE Limited**  
 P.J. Towers, Dalal Street  
 Mumbai – 400 001

|  |                       |
|--|-----------------------|
| ISIN: INE087H07094<br>ISIN: INE087H07102 | Security Code: 948103 |
| ISIN: INE087H07128<br>ISIN: INE087H07110 | Security Code: 949156 |
| ISIN: INE087H08019                       | Security Code: 975305 |

**Sub: Disclosures under Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to NCDs issued by the Company**

Dear Sir/Madam,

This is with reference to Non-Convertible Debentures (NCDs) aggregating to Rs. 535 Crores issued and allotted by the Company.

Pursuant to Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you the record dates for the purpose of payment of interest/principal obligations of NCDs issued by the Company.

| Sr. No. | Existing ISIN            | Issue size | New ISIN     | Amt. in Rs. | Coupon rate | Nature of payment        | Redemption type                          | Old face value | New face value | Record date | Due date of payment |
|---------|--------------------------|------------|--------------|-------------|-------------|--------------------------|--|----------------|----------------|-------------|---------------------|
| 1       | INE087H07060<br>(948103) | 150 crore  | INE087H07094 | 75 crore    | 11.70%      | Interest                 | -  | -              | -              | 16.10.2024  | 31.10.2024          |
|         |                          |            |              |             |             | Interest                 | -  | -              | -              | 15.11.2024  | 30.11.2024          |
|         |                          |            |              |             |             | Interest                 | -  | -              | -              | 16.12.2024  | 31.12.2024          |
|         |                          |            |              |             |             | Redemption (Part) of NCD | Part Redemption pursuant to face value # | 4,72,500       | 4,51,500       | 16.12.2024  | 31.12.2024          |
|         |                          |            | INE087H07102 | 75 crore    | 11.00%      | Interest                 | -  | -              | -              | 16.10.2024  | 31.10.2024          |
|         |                          |            |              |             |             | Interest                 | -  | -              | -              | 15.11.2024  | 30.11.2024          |
|         |                          |            |              |             |             | Interest                 | -  | -              | -              | 16.12.2024  | 31.12.2024          |

**Shree Renuka Sugars Limited**

Corporate Office: 7<sup>th</sup> Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India  
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Registered Office: 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India  
 P +91 831 2404000 F +91 831 2404961 W www.renukasugars.com • Corporate Identification No.: L01542KA1995PLC019046



|   |                          |              |              |              |          |                                |   |          |            |            |            |
|---|--------------------------|--------------|--------------|--------------|----------|--------------------------------|---|----------|------------|------------|------------|
| 2 | INE087H07078<br>(949156) | 100<br>crore | INE087H07128 | 50 crore     | 11.30%   | Interest                       | -   | -        | -          | 16.10.2024 | 31.10.2024 |
|   |                          |              |              |              |          | Interest                       | -   | -        | -          | 15.11.2024 | 30.11.2024 |
|   |                          |              |              |              |          | Interest                       | -   | -        | -          | 16.12.2024 | 31.12.2024 |
|   |                          |              |              |              |          | Redemption<br>(Part) of<br>NCD | Part<br>Redemption<br>pursuant to<br>face value # | 4,72,500 | 4,51,500   | 16.12.2024 | 31.12.2024 |
|   |                          | INE087H07110 | 50 crore     | 11.00%       | Interest | -                              | -   | -        | 16.10.2024 | 31.10.2024 |            |
|   |                          |              |              |              | Interest | -                              | -   | -        | 15.11.2024 | 30.11.2024 |            |
|   |                          |              |              |              | Interest | -                              | -   | -        | 16.12.2024 | 31.12.2024 |            |
| 3 | INE087H08019             | 285<br>crore | -            | 285<br>crore | 9.45%    | Interest                       | -   | -        | -          | 20.12.2024 | 04.01.2025 |

*# The redemption of NCDs is based on a certain percentage of the total debenture amount and hence, the number of debentures that are redeemed/face value that is redeemed, with each such redemption cannot be determined. The reduced face value of Rs. 4,51,500 as mentioned above is calculated to enable filing of disclosure in XBRL mode.*

Please take the above information on your record.

Thanking you,

Yours faithfully,

For **Shree Renuka Sugars Limited**

**Deepak Manerikar**  
Company Secretary

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