



27th March 2025

Listing Department, Wholesale Debt Market
BSE Limited
 P.J. Towers, Dalal Street
 Mumbai – 400 001

ISIN: INE087H07094 ISIN: INE087H07102	Security Code: 948103
ISIN: INE087H07128 ISIN: INE087H07110	Security Code: 949156

Sub: Disclosures under Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to NCDs issued by the Company

Dear Sir/Madam,

This is with reference to Non-Convertible Debentures (NCDs) aggregating to Rs. 250 Crores issued and allotted by the Company.

Pursuant to Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you the record dates for the purpose of payment of interest/principal obligations of NCDs issued by the Company.

Sr. No.	Existing ISIN	Issue size	New ISIN	Amt. in Rs.	Coupon rate	Nature of payment	Redemption type	Old face value	New face value	Record date	Due date of payment
1	INE087H07060 (948103)	150 crore	INE087H07094	75 crore	11.70%	Interest	-	-	-	15.04.2025	30.04.2025
						Interest	-	-	-	16.05.2025	31.05.2025
						Interest	-	-	-	15.06.2025	30.06.2025
						Redemption (Part) of NCD	Part Redemption pursuant to face value #	4,30,500	4,09,250	15.06.2025	30.06.2025
			INE087H07102	75 crore	11.00%	Interest	-	-	-	15.04.2025	30.04.2025
						Interest	-	-	-	16.05.2025	31.05.2025
						Interest	-	-	-	15.06.2025	30.06.2025
2	INE087H07078 (949156)	100 crore	INE087H07128	50 crore	11.30%	Interest	-	-	-	15.04.2025	30.04.2025
						Interest	-	-	-	16.05.2025	31.05.2025
						Interest	-	-	-	15.06.2025	30.06.2025
						Redemption (Part) of NCD	Part Redemption pursuant to face value #	4,30,500	4,09,250	15.06.2025	30.06.2025
			INE087H07110	50 crore	11.00%	Interest	-	-	-	15.04.2025	30.04.2025
						Interest	-	-	-	16.05.2025	31.05.2025
						Interest	-	-	-	15.06.2025	30.06.2025

Shree Renuka Sugars Limited

Corporate Office: 7th Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India
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Registered Office: 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India
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The redemption of NCDs is based on a certain percentage of the total debenture amount and hence, the number of debentures that are redeemed/face value that is redeemed, with each such redemption cannot be determined. The reduced face value of Rs. 4,09,250 as mentioned above is calculated to enable filing of disclosure in XBRL mode.

Please take the above information on your record.

Thanking you,

Yours faithfully,

For **Shree Renuka Sugars Limited**

Deepak Manerikar
Company Secretary

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