



25th May 2021

Listing Department, Wholesale Debt Market
BSE Limited
P.J. Towers
Dalal Street
Mumbai – 400 001

ISIN: INE087H07060

Security Code: 948103

Sub: Undertaking under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to 11.70% Non Convertible Debenture aggregating to Rs. 150 Crores issued by the Company

Dear Sir,

Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby undertake that all documents and intimations required to be submitted to Debenture Trustee viz. IDBI Trusteeship Services Limited in terms of the Debenture Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with for the financial year ending 31st March 2021 with regard to 11.70% Non Convertible Debenture aggregating to Rs. 150 Crores issued and allotted by the Company on 3rd April 2012.

Please take the same on your records.

Thanking you,

Yours faithfully,

For **Shree Renuka Sugars Limited**

Deepak Manerikar
Company Secretary

Shree Renuka Sugars Limited

Corporate Office: 7th Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

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