



## Shree Renuka Sugars Limited

CIN: L01542KA1995PLC019046

Regd. Office: BC 105, Havelock Road, Camp, Belagavi – 590001.

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### CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Dear Members,

We draw attention of all the Members of Shree Renuka Sugars Limited ("the Company") that the Company has scheduled an Extra-ordinary General Meeting ("EGM") of shareholders of the Company on Saturday, 24<sup>th</sup> February, 2018 at 10.30 a.m. at The Theosophical Society Belgaum Lodge, Gogte Rangmandir Hall (School of Culture), 185, Ramghat Road, Camp, Belagavi – 590001, Karnataka, to transact the businesses as set out in the Notice of EGM dated 30<sup>th</sup> January, 2018 ("Notice of EGM").

The Company had on 31<sup>st</sup> January, 2018, completed dispatch of the Notice of EGM to the shareholders whose names appeared in the Statement of Beneficial Ownership maintained by National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") or Register of Members of the Company as on the close of business hours on 19<sup>th</sup> January, 2018. The Notice of EGM have been sent by e-mail to those members whose e-mail address is registered with NSDL/CDSL/Company; and by physical mode to those members whose email address is not so registered.

The Company had submitted applications seeking in-principle approval with the stock exchanges for issuance of 0.01% Compulsorily Convertible Preference Shares ("CCPS") to Wilmar Sugar Holdings Pte. Ltd. ("WSH") and equity shares to the lenders pursuant to debt restructuring exercise being undertaken by the Company. The stock exchanges, while processing these applications, have advised to consider and revise the Minimum Applicable Price ("MAP") as ₹ 16.28 in place of ₹ 16.27 per security as mentioned in our earlier Notice of EGM in respect of issue of equity shares/convertible securities as mentioned above.

Notice is hereby given in respect of agenda item No. 1 & 2 regarding issuance of CCPS and equity shares respectively and their corresponding explanatory statements, the Company shall be issuing and allotting CCPS to WSH and equity shares to the lenders pursuant to the debt restructuring exercise at ₹ 16.28 per security instead of ₹ 16.27 per security. Accordingly, the issue price of ₹ 16.27 be read as ₹ 16.28 in respect of issuance/allotment of CCPS to WSH and its conversion into equity shares (Face Value ₹ 1 per share and premium of ₹ 15.28 per share) and issuance/allotment of equity shares (Face Value ₹ 1 per share and premium of ₹ 15.28 per share) to the lenders wherever appearing in the respective resolutions as well as explanatory statements and other related documents Further, the aggregate amount shall get changed from ₹ 813,50,00,000 (Rupees Eight hundred Thirteen crores Fifty lakhs) to ₹ 814,00,00,000 (Rupees Eight hundred Fourteen crores) in case of CCPS and ₹ 835,51,32,141 (Rupees Eight hundred Thirty Five crores Fifty One lakhs Thirty Two thousand One hundred Forty One) from ₹ 834,99,99,996 (Eight hundred Thirty Four crores Ninety Nine lakhs Ninety Nine thousand Nine hundred Ninety Six) in case of equity shares to the lenders consequent to the change in the issue price from ₹ 16.27 per security to ₹ 16.28 per security.

This corrigendum shall be read with the Notice of EGM and shall modify the original Notice of EGM dated 30<sup>th</sup> January, 2018 to that extent.

By Order of the Board of Directors  
For **Shree Renuka Sugars Limited**

Date : 19<sup>th</sup> February, 2018  
Place : Mumbai

**Rupesh Saraiya**  
Company Secretary