



1<sup>st</sup> September 2020

Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai – 400 051

Dept. of Corporate Service  
**BSE Limited**  
P. J. Towers, Dalal Street  
Mumbai – 400 001

NSE Symbol: **RENUKA**

BSE Scrip Code: **532670**

**Sub: Regulation 29(3) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 29(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby wish to inform you that the Board of Directors of the Company proposes to consider and approve redemption of the following unlisted preference shares of the Company, by passing a circular resolution on or after 17<sup>th</sup> September 2020:

- 1) 4,28,08,858 number of 0.01% Optionally Convertible Preference Shares (OCPS) having face value of Rs. 100/- each;
- 2) 7,43,88,207 number of 0.01% Redeemable Preference Shares (RPS) having face value of Rs. 100/- each;

Please note that the redemption is proposed to be made out of the proceeds of the proposed issue of 21,16,70,481 equity shares of the Company at Rs. 8.74 per share, aggregating to Rs. 185,00,00,004/- (the preferential issue), for which, the Company is in the process of seeking requisite approvals from BSE Ltd. and National Stock Exchange of India Ltd., and from the shareholders of the Company in the forthcoming Annual General Meeting of the Company scheduled on 7<sup>th</sup> September 2020.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,  
For **Shree Renuka Sugars Limited**

**Deepak Manerikar**  
Company Secretary

**Shree Renuka Sugars Limited**

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