



28<sup>th</sup> June 2024

Listing Department, Wholesale Debt Market  
**BSE Limited**  
 P.J. Towers, Dalal Street  
 Mumbai – 400 001

ISIN: INE087H07094 ISIN: INE087H07102	Security Code: 948103
ISIN: INE087H07128 ISIN: INE087H07110	Security Code: 949156

**Sub: Disclosures under Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to NCDs issued by the Company**

Dear Sir/Madam,

This is with reference to Non-Convertible Debentures (NCDs) aggregating to Rs. 250 Crores issued and allotted by the Company.

Pursuant to Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you the record dates for the purpose of payment of interest/principal obligations of NCDs issued by the Company.

Sr. No.	Existing ISIN	Issue size	New ISIN	Amt. in Rs.	Coupon rate	Nature of payment	Redemption type	Old face value	New face value	Record date	Due date of payment
1	INE087H07060 (948103)	150 crore	INE087H07094	75 crore	11.70%	Interest	-	-	-	16.07.2024	31.07.2024
						Interest	-	-	-	16.08.2024	31.08.2024
						Interest	-	-	-	15.09.2024	30.09.2024
						Redemption (Part) of NCD	Part Redemption pursuant to face value #	4,93,500	4,72,500	15.09.2024	30.09.2024
			INE087H07102	75 crore	11.00%	Interest	-	-	-	16.07.2024	31.07.2024
						Interest	-	-	-	16.08.2024	31.08.2024
						Interest	-	-	-	15.09.2024	30.09.2024
2	INE087H07078 (949156)	100 crore	INE087H07128	50 crore	11.30%	Interest	-	-	-	16.07.2024	31.07.2024
						Interest	-	-	-	16.08.2024	31.08.2024
						Interest	-	-	-	15.09.2024	30.09.2024
						Redemption (Part) of NCD	Part Redemption pursuant to face value #	4,93,500	4,72,500	15.09.2024	30.09.2024
			INE087H07110	50 crore	11.00%	Interest	-	-	-	16.07.2024	31.07.2024
						Interest	-	-	-	16.08.2024	31.08.2024
						Interest	-	-	-	15.09.2024	30.09.2024

**Shree Renuka Sugars Limited**

Corporate Office: 7<sup>th</sup> Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India  
 P +91 22 2497 7744/4001 1400 F +91 22 2497 7041 E info@renukasugars.com

Registered Office: 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India  
 P +91 831 2404000 F +91 831 2404961 W www.renukasugars.com • Corporate Identification No.: L01542KA1995PLC019046



*# The redemption of NCDs is based on a certain percentage of the total debenture amount and hence, the number of debentures that are redeemed/face value that is redeemed, with each such redemption cannot be determined. The reduced face value of Rs. 4,72,500 as mentioned above is calculated to enable filing of disclosure in XBRL mode.*

Please take the above information on your record.

Thanking you,

Yours faithfully,

For **Shree Renuka Sugars Limited**

**Deepak Manerikar**  
**Company Secretary**

**Shree Renuka Sugars Limited**

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