## 11th November 2025

NSE Symbol: RENUKA

Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

ra (East), Mumbai – 400 051 Mumbai – 400 001

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on Acquisition of Shares

Dept. of Corporate Service

P. J. Towers, Dalal Street

BSE Scrip Code: 532670

**BSE Limited** 

Dear Sir/Madam,

In reference to our earlier intimation dated 06<sup>th</sup> November 2025 and pursuant to Regulations 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of KBK Chem-Engineering Private Limited ("KBK"), Wholly-Owned Subsidiary of the Company, at its meeting held on Monday, 10<sup>th</sup> November 2025 have approved the allotment of 2,49,122 Equity Shares of Rs. 100/- each at issue price of Rs. 2,302.69 per share (including premium of Rs. 2,202.69/- per share) aggregating to Rs. 573.65 Mn. on Rights basis to the Company for a cash consideration by way of conversion of equivalent amount of loan extended by the Company to KBK.

We hereby inform you that the acquisition of shares of KBK has been completed.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Shree Renuka Sugars Limited

Deepak Manerikar Company Secretary