



16th May 2025

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Dept. of Corporate Service
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400 001

NSE Symbol: **RENUKA**

BSE Scrip Code: **532670**

Sub: Submission pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of Listing Regulations, please find enclosed Press Release on the Audited Financial Results (Standalone and Consolidated) for the quarter and the financial year ended 31st March 2025.

A copy of the same will also be uploaded on the Company's website <https://renukasugars.com/>

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For **Shree Renuka Sugars Limited**

Deepak Manerikar
Company Secretary

Encl.: As above

Shree Renuka Sugars Limited

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Shree Renuka Sugars Limited (SRSL) continues to successfully navigate amidst head winds caused by Low Cane crop and non-revision of Juice Ethanol prices.

Annual Highlights for FY25

- Consolidated PAT losses lower by 52%.
- Ethanol Volumes up 13%
- Refinery EBITDA up 17%
- Consolidated EBITDA up by 2%

MUMBAI, May 15, 2025: Shree Renuka Sugars Limited - one of India's largest sugar and green energy (ethanol and renewable power) producer and a subsidiary of Wilmar Sugar and Energy Pte Ltd (formerly known as Wilmar Sugar Holdings Pte Ltd) Singapore – has reported its financial performance for the quarter and year ended March 31, 2025.

Highlights of the consolidated results for the quarter and Annual are summarized below –

HIGHLIGHTS CONSOLIDATED – Q4 & ANNUAL PERFORMANCE FY25

- PAT loss reduced from negative INR 6,272Mn to negative INR 2,999Mn. Lower by 52%
- Cane Crushing lower by 17% due to poor crops in Maharashtra and Karnataka.
- EBITDA for the year increased from INR 7,560Mn to INR 7,675Mn.
- PAT in Q4 of INR 931Mn vs loss of INR 1,110 Mn last year

Consolidated	INR Mn					
	Q4FY25	Q4FY24	YoY	12MFY25	12MFY24	YoY
Total Income	27,526	34,763	-21%	1,10,409	1,13,674	-3%
EBITDA	3,407	2,817	21%	7,675	7,560	2%
PAT	931	-1,110	184%	-2,999	-6,272	52%

Highlights of the standalone results for the quarter and Annual are summarized below –

HIGHLIGHTS STANDALONE– Q4 & ANNUAL PERFORMANCE FY25

- PAT Loss for the year reduced by 54% to negative INR 2,558Mn vs negative INR 5,595 Mn over the last year.
- Cane crushed lower by 20% due to early flowering in Maharashtra/Karnataka .
- Revenue down 4% at INR 1,04,240Mn vs INR 1,08,981Mn. Refinery contributed 73% of total revenue.
- EBITDA marginally up at INR 7,206 Mn vs INR 7,195Mn last year.
- Finance cost lower by 13% to INR 7,229Mn vs LY INR 8,276Mn
- Ethanol production up by 2%. Ethanol sales up 13%
- Refinery sold 14.25 lakh tonnes vs LY at 15.11 lakh tonnes.

Standalone	INR Mn					
	Q4FY25	Q4FY24	YoY	12MFY25	12MFY24	YoY
Total Income	25,845	33,121	-22%	1,04,240	1,08,981	-4%
EBITDA	2,900	2,410	20%	7,206	7,195	0%
PAT	544	-1,222	145%	-2,558	-5,595	54%

MANAGEMENT COMMENTS
Mr. Atul Chaturvedi, Executive Chairman

“Despite head winds due to poor cane crop in Maharashtra and Karnataka the operational performance has remained strong. The EBITDA levels have been maintained, and PAT losses have been reduced significantly from negative INR 6,272Mn to negative INR 2,999Mn. Our standalone interest outgo has also been reduced noticeably by **13%** contributing to the improved overall profitability of the Company.”

Mr. Sunil Ranka, Chief Financial Officer

“The Company has delivered a resilient financial performance driven by the steady topline resulting in consolidated EBITDA growth of **2%** despite low cane availability. Finance cost has dropped significantly, due to refinancing of the ECB Loan, lower SOFR rates, better working capital management and timely repayment of loans.”

About Shree Renuka Sugars Limited

Shree Renuka Sugars is one of the largest sugar and green energy (ethanol and renewable power) producers in India. The company is a leader in branded sugar segment in the country and the largest sugar refiner in India. The company has its corporate office in Mumbai (Maharashtra, India) and Head Office in Belgaum (Karnataka, India).

The company operates in the sugar, ethanol and power segment and has eight integrated sugar mills in sugar rich belt of South, North and West India and largest mover of sugar in the country from its two port-based refineries in India. For more information, please visit www.renukasugars.com

Safe harbour

This presentation contains forward-looking statements based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, reasonable. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance, or achievements of the Company or industry results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. Given these risks, uncertainties and other factors, recipients of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

Disclaimer

Statements in this press release describing the Company's performance may be “forward looking statements” within the meaning of applicable securities laws and regulations. Actual results may differ materially from those directly or indirectly expressed, inferred or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand/ supply and price conditions in the domestic and overseas markets in which the Company operates, changes in or due to the environment, Government regulations, laws, statutes, judicial pronouncements and/ or other incidental factors.

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