

## COMPLIANCE REPORT

It is hereby certified that the draft scheme of arrangement involving Gokak Sugars Limited and Shree Renuka Sugars Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular CFD/DIL3/CIR/ 2017/21 dated March 10, 2017, including the following:

Sl.	Reference	Particulars
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2.	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

**For Shree Renuka Sugars Limited**

**Deepak Manerikar**  
Company Secretary

**Atul Chaturvedi**  
Executive Chairman

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Shree Renuka Sugars Limited and Gokak Sugars Limited are in compliance with all the Accounting Standards applicable to a listed entity.

**For Shree Renuka Sugars Limited**

**Sunil Ranka**  
Chief Financial Officer

**Atul Chaturvedi**  
Executive Chairman

28<sup>th</sup> October 2021

### Shree Renuka Sugars Limited

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