



Shree Renuka Sugars Limited

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Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
1	Name of Listed Entity:	SHREE RENUKA SUGARS LIMITED	
2	Scrip Code/Name of Scrip/Class of Security:	NSE: RENUKA, BSE:532670	
3	Share Holding Pattern for enclosing with scheme of arrangement to be filed under Reg. 37 of LODR		
	a. Shareholding pattern as on	29.10.2021	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Sl. No.	Particulars	
		Yes / No	
	1	Whether the Listed Entity has issued any partly paid up shares?	No
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
	3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
	4	Whether the Listed Entity has any shares in locked-in?	Yes
	5	Whether any shares held by promoters are pledge or otherwise encumbered?	No
5	The tabular format for disclosure of holding of specified securities is as follows:		Enclosed as Table I - IV

For Shree Renuka Sugars Limited

Company Secretary





SHAREHOLDING PATTERN AS ON 29.10.2021 (POST ARRANGEMENT/AMALGAMATION)

Name of Listed Entity: **SHREE RENUKA SUGARS LIMITED**
 Scrip Code/Name of Scrip/Class of Security: **NSE: RENUKA, BSE:532670**

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of Shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. of shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
							(VII)As a % of (A+B+C)	(VIII)As a % of (A+B+C+D)			(IX)	(X)	(XI) As a % of (A+B+C+D)	(XII)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) as a % of (A+B+C)	(ix) as a % of (A+B+C+D)	(x)	(xi) = (vii)+(x)	(xii)	(xiii)	(xiv)	(xv)	(xvi)
(A)	Promoter & Promoter Group	1	1329875232	0	0	1329875232	62.47	1329875232	62.47	62.47	211670481	15.92	0	0	1329875232
(B)	Public	326671	798883029	0	0	798883029	37.53	798883029	37.53	37.53	0.00	0.00	NA	NA	798883029
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0.00	0.00	0	0.00	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0.00	0.00	0	0.00	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0.00	0.00	0	0.00	NA	NA	0
	Total	326672	2128758261	0	0	2128758261	100.00	2128758261	100.00	100.00	211670481	9.94	0	0	2124933813

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. of shares held	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. of Shares Underlying Outstanding convertible securities (including Warrants)	No. of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
									(i)	(ii)	(iii)						(iv)
1	Indian																
(1a)	Individuals / Hindu Undivided Family																
(1b)	Central Government / State Government(s)																
(1c)	Financial Institutions / Banks																
(1d)	Any Other (Specify)																
	Sub Total (A1)																
2	Foreign																
(2a)	Individuals (Non-Resident Individuals / Foreign Individuals)																
(2b)	Government																
(2c)	Institutions																
(2d)	Foreign Portfolio Investor																
(2e)	Any Other (Specify)																
	Sub Total (A2)																
	Total Shareholding of Promoter And Promoter Group (A1+A2)																

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. Nil




For Shree Renuka Sugars Limited

 Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (As a % of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									Class X	Class Y	Total			(a)	(b)	(c) (Not Applicable)	(d) (Not Applicable)		
1	Institutions																		
(a)	Mutual Fund		1	7294285	0	0	7294285	0.34	7294285	0	0	0	0.34	0	0.00	NA	NA	7294285	
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(f)	Financial Institutions / Banks		6	8690678	0	0	8690678	0.41	8690678	0	0	0	0.41	0	0.00	NA	NA	8690678	
(g)	ICICI Bank Limited		26	226465583	0	0	226465583	10.64	226465583	0	0	0	10.64	0	0.00	NA	NA	226465583	
(h)	Axis Bank Limited		1	171675640	0	0	171675640	8.06	171675640	0	0	0	8.06	0	0.00	NA	NA	171675640	
(i)	Axis Bank Limited		1	38968987	0	0	38968987	1.83	38968987	0	0	0	1.83	0	0.00	NA	NA	38968987	
(j)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(k)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(l)	Any Other (Specify)		1	29386497	0	0	29386497	1.38	29386497	0	0	0	1.38	0	0.00	NA	NA	29386497	
(m)	Standard Chartered Bank, UAE Branch (Category: Foreign Body, Corporate/ Foreign Bank)		1	29386497	0	0	29386497	1.38	29386497	0	0	0	1.38	0	0.00	NA	NA	29386497	
(n)	Sub Total (B)(1)		34	271837043	0	0	271837043	12.77	271837043	0	0	0	12.77	0	0.00	NA	NA	271837043	
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(a)	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
3	Non-Institutions		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(a)	Individuals		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(b)	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		318109	361735153	0	0	361735153	16.99	361735153	0	0	0	16.99	0	0.00	NA	NA	358345705	
(c)	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		113	66859641	0	0	66859641	3.14	66859641	0	0	0	3.14	0	0.00	NA	NA	66859641	
(d)	NBFCs registered with RBI		4	68493	0	0	68493	0.00	68493	0	0	0	0.00	0	0.00	NA	NA	68493	
(e)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(f)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0	
(g)	Any Other (Specify)		831	98382699	0	0	98382699	4.62	98382699	0	0	0	4.62	0	0.00	NA	NA	98382699	
(h)	Trusts		9	124060	0	0	124060	0.01	124060	0	0	0	0.01	0	0.00	NA	NA	124060	
(i)	Non Resident Indians		2416	13121224	0	0	13121224	0.62	13121224	0	0	0	0.62	0	0.00	NA	NA	13121224	
(j)	Clearing Members		123	4819977	0	0	4819977	0.23	4819977	0	0	0	0.23	0	0.00	NA	NA	4819977	
(k)	Bodies Corporate		1082	34018654	0	0	34018654	1.60	34018654	0	0	0	1.60	0	0.00	NA	NA	34018654	
(l)	HUF		4755	22740452	0	0	22740452	1.07	22740452	0	0	0	1.07	0	0.00	NA	NA	22740452	
(m)	Director or Director's Relatives		3	678000	0	0	678000	0.03	678000	0	0	0	0.03	0	0.00	NA	NA	678000	
(n)	TEF		1	3800210	0	0	3800210	0.18	3800210	0	0	0	0.18	0	0.00	NA	NA	3800210	
(o)	Others (Qualified Institutional Buyer)		2	19080122	0	0	19080122	0.90	19080122	0	0	0	0.90	0	0.00	NA	NA	19080122	
(p)	Sub Total (B)(3)		32667	527045986	0	0	527045986	24.76	527045986	0	0	0	24.76	0	0.00	NA	NA	523221538	
(q)	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		36671	798883029	0	0	798883029	37.53	798883029	0	0	0	37.53	0	0.00	NA	NA	795058581	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.: Nil



For Shree Renuka Sugars Limited

[Signature]

Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
									No of Voting Rights Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares held(b)			No. (b) (Non Applicable)
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (v)+(vi)+(v)	(viii) As a % of (A+B+C2)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	0	
	Sub Total (C1)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	0	
	Sub Total (C2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	0	
	Total Non-Promoter- Non Public Shareholding (C1-C2)(C1+C2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	0	
	Total (A+B+C)		32662	212875261	0	0	212875261	100.00	0	212875261	0	212875261	100.00	0	21167048.1	9.94	0	2124933813

For Shree Renuka Sugars Limited



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Company Secretary